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Dashboard

Tammy Mason - 2017-08-25 - in Reports

Dashboard

ASI Dashboard

This option allows you to get an up-to-the minute information at your fingertips of common management and customer service related information within your data. A report may be printed detailing the information for each dashboard option. Dashboards that are available include:

A/P Aging Summary

A/R Aging Summary

A/R Past Due Invoices (totals by customer)

Cash Flow Projection

Inventory To Be Ordered

Orders Booked Today

Orders Due for Follow up

Orders Due To Ship

Orders on Credit Hold

Orders Invoiced Today

An operator's options will need to be setup to make a dashboard available for viewing. This may be done through the Operator's Options menu. A dashboard may also be added to an operator's shortcuts.

Keypoints:

- Ability to view up to the minute information.
- Operator defined access. Limit access to only what is needed by operator.
- Access detailed reports from within the dashboard for full review.

