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How Do You Add a Single Contact that is Bill, Acknowledge, and Ship?

Angie K - 2023-07-11 - in Customers

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A customer contact type "Bill, Acknowledge, Ship" has been added. This allows the ability to add and maintain one contact that can be used as a Bill, Acknowledge or Ship To contact on a quote, order, or invoice when the contact information is always the same.
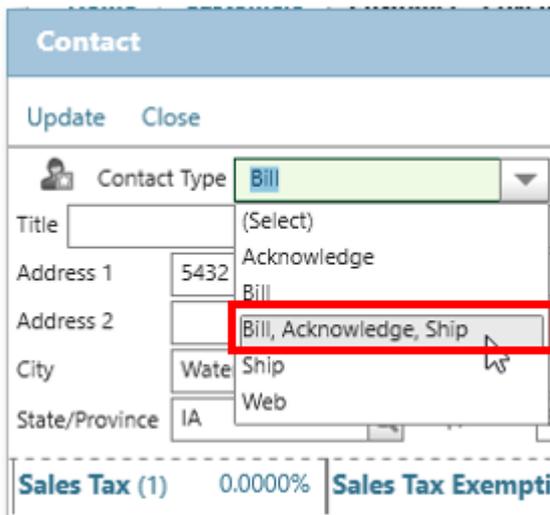
This type of contact will appear once within the customer resource and will appear as separate Bill/Ack/Ship customer contact records within the Quote/Order/Invoice contact lookup, the Contact List and Contact Taxes List.