

# ASICOMP.COM

Portal > Knowledgebase > ProfitMaker > System > How Do You Populate a SRC into an Order?

## How Do You Populate a SRC into an Order?

Angie K - 2023-07-11 - in System

### How Do You Populate a SRC into an Order?

A checkbox has been added to Company Information under Order Billing to Default Customer Master SRC (source) into regular order entry/bill only/credit memo.

The screenshot shows the 'Order/Billing Information - Un # 0' window. The checkbox 'Default customer Src into regular order entry/bill only/credit memo' is highlighted with a red box. The window contains various fields and options for configuring order and billing information.

Order #s:

- System assigned order #
- Optionally assign own order #
- Assign own order #

Last assigned order #: 3462  
Last assigned combined PO #: 20

Assign invoice # same as order #  
Last assigned invoice #: 501297

Print ship date as the invoice date

Ship via: UP, UPS PPD & Bill  
EOB: Point of Entry

Graphics path: [Browse]

Print artwork thumbnail on order  
 Default customer Src into regular order entry/bill only/credit memo

Manifest path: [Browse]

Default Bill To information:

Contact:

- Primary OE
- Primary AR
- None

Ph/Fx/Eml:

- Primary OE
- Primary AR
- Main Customer

Std col/imp template #: DUB  
Std fact inst template #: FACTOR  
Default # of days until reorder date: 180

Flag OE oper if inv past due: -1 days  
Hold order if inv past due: -1 days

Hold orders over credit limit  
 Default orders to go ASitransact  
 Automatically release PD's sent to ASitransact  
 Store order notes to history  
 Default 'SH' comm % to 0.00  
 Update sales/cost with SH amts  
 Use order tracking  
 Store open dept trkg to hist  
 Store invoice image to history  
 Zip/Encrypt invoice PDFs  
 Additional budget tracking

Update order w/customer's 3rd party billing info  
Update billing info:

- 3rd party billing
- None
- Ship date instr 1
- Ship date instr 2

Buttons: Edit, Prev, Next, Save, Cancel, Close

If the new question is checked, the customer master source (SRC) will default in when adding a new regular order, repeat order, bill only, or credit memo. If the question remains unchecked, the options will work as they did before, and no source will be populated.

Third Party Imports (though EDI and Ecommerce) will use the same logic unless the XML file contains the <src> node. If the <src> node contains a valid

source, this source will be updated into the order.