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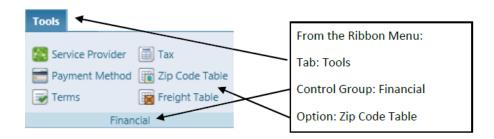
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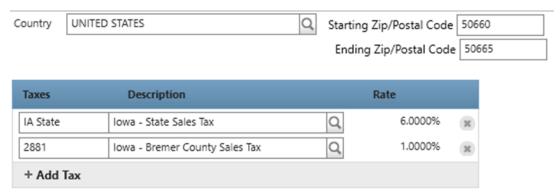
Tammy Mason - 2022-07-20 - in Tools & Controls

How Do You Use a Zip Code Table?

Ensure your quotes, orders, and invoices have the correct sales tax information by using zip code tables.



Select the country and enter the beginning/ending zip/postal codes. Then add the appropriate sales taxes to the table.



When the customer is selected on a quote, order, or invoice; the zip code from the ship address will be checked against the zip code table resources. When the zip code falls into the range of one of the zip code tables, the sales tax information from the zip code table will updated into the quote, order, or invoice.

No other action is needed by the user to ensure that proper sales taxes have

been assigned. Changing the zip code in the ship address with cause the check to occur and the proper sales tax information will be applied to the quote, order, or invoice.

When the customer or customer contact on the quote, order, or invoice have their sales tax codes all set to a 0.0000% rate, the zip code table's sales tax that default into the order will also have all their rates set to 0.0000%.

