

PromoPayment (Safe Save Payment Gateway Services) Setup

Angie K - 2024-06-13 - in Credit Card Processing

Setup - PromoPayment (Safe Save Payment Gateway Services)

Minimum System Requirements

Requires Internet Access for each station that processes credit cards.

Requires ProfitMaker version 9.63.00 or higher.

PromoPayment is a processing service, provided by SofterWare Inc. that provides discounted credit card Merchant Services exclusively to ASI members.

Getting started

1. Contact SofterWare Inc. at 800-220-8611, to begin the process. Once you have signed up for the service and have received an API-Key, then continue with the next step to implement this service in ProfitMaker.

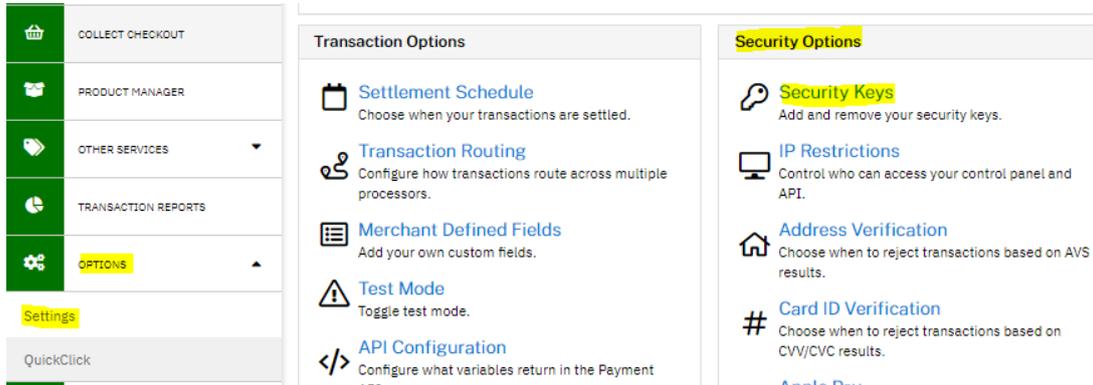
Generate a Unique Tokenization Key. (These steps only need to be done once)

- The key is generated in your Merchant Control account.
- Log in to the Merchant Account - <https://Secure.safesavegateway.com/merchants/>

1. To request the Tokenization Key, do the following steps:

2. On the left menu, click Options, then Settings

3. Click “Security Keys” within the Security Options panel.



4. Within the “Public Security Keys” section, click the “Add a New Public Key” button.

Public Security Keys

Public Keys are designed to be used in places where a customer might be able to see them. For example, using these keys in the HTML on your website is the expected use case for these keys.

Tokenization: Used with Collect.js.

Checkout: Used with Collect Checkout.

★ New or recently updated key (within last 10 days)

🕒 Recently used key (within last 24 hours)

Description	User	Source	Key
[REDACTED]	[REDACTED]	[REDACTED] x	[REDACTED] Copy
[REDACTED]	[REDACTED]	[REDACTED] x	[REDACTED] Copy
[REDACTED]	[REDACTED]	[REDACTED] x	[REDACTED] Copy

Add a New Public Key

1. Enter a Key Name (for Description), Username Associated with key, and select “Tokenization” from the drop-down list for the Key Permission (Source).

New Public Key



Key Name: *

Username Associated with key: *

Assign

Key Permission

Select A Permission

Select A Permission

Tokenization

Checkout

2. Click the Create button.

Note: If you are unable to locate the Public Security Keys you will need to contact PromoPayment for assistance at 800-220-8611.

1. The newly created Tokenization key will need to be input within ProfitMaker's Company Information Maintenance > Credit authorization window (see below).

2. After receiving a Tokenization Key, you need to configure the variables/fields that need to be returned in the API Response.

3. On the left menu, click Options, then Settings

4. Click "API Configuration" within the Transaction Options panel.

The screenshot displays the ProfitMaker interface. On the left is a vertical navigation menu with the following items: COLLECT CHECKOUT, PRODUCT MANAGER, OTHER SERVICES, TRANSACTION REPORTS, OPTIONS (highlighted in yellow), Settings (highlighted in yellow), QuickClick, and HELP. The main content area shows the 'Transaction Options' panel, which includes several configuration options: Settlement Schedule, Transaction Routing, Merchant Defined Fields, Test Mode, API Configuration (highlighted in yellow), and Report Configuration.

5. The “Use custom format” radio button should be selected.

6. All the fields in the “Fields Returned” column need to be included.

If they are not, then drag them from the list of “Available Fields”.

When done, click the Save button at bottom of window.

[Home](#) / [Gateway Options](#) / API Configuration

Customize API Response Variables

Please note, the following API response variables only apply to the Payment API, Customer Vault, and Browser Redirect name/value pair APIs.

Use system default API response format ⓘ

Use custom format

Drag fields to "Fields Returned" to have them included in API responses.

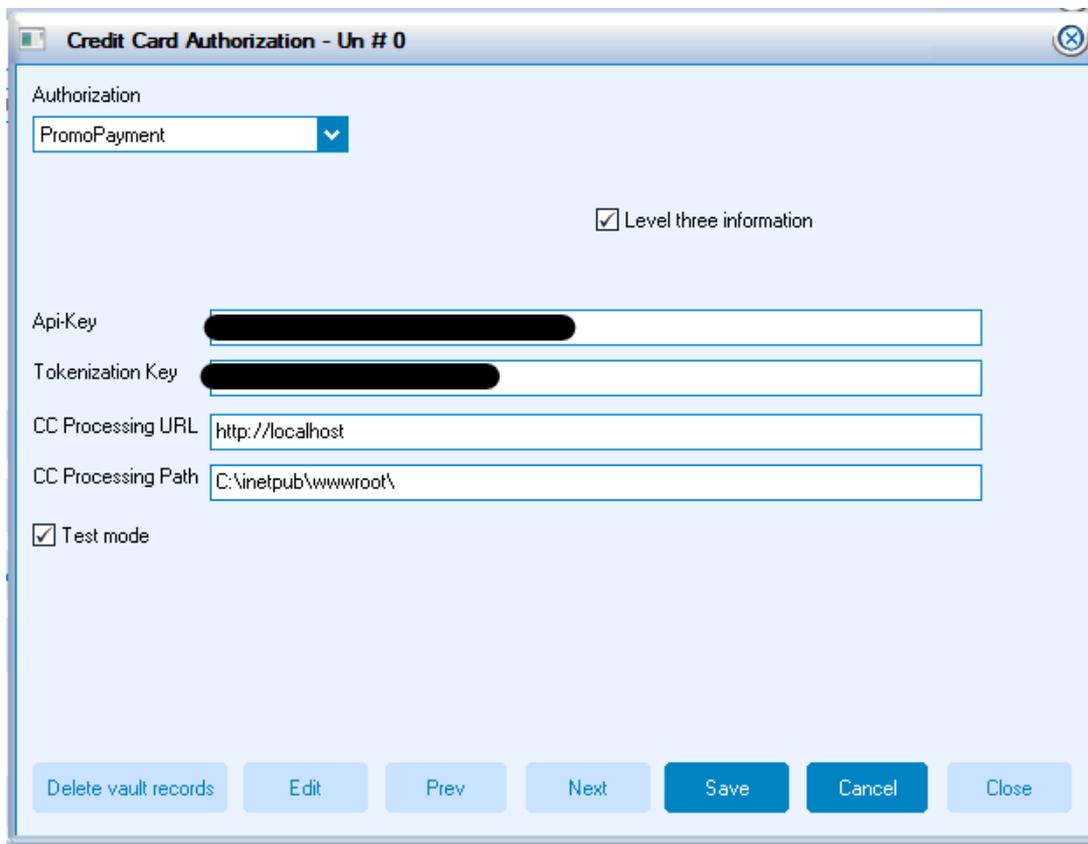
Available Fields	Fields Returned
3DS Version	Response
Account Holder Entity	Response Text
ACU Enabled	Authorization Code
Amount Authorized	Transaction ID
Bank ABA/Routing Number	AVS Response
Bank Account Number	CVV Response
Bank Account Type	Order ID
Billing Address 1	Transaction Type
Billing Address 2	Response Code
Billing City	Credit Card Expiration
Billing Company	Credit Card Number
Billing Country	Billing Address ID
Billing Email	Customer Vault ID
Billing Fax	Billing First Name
Billing Method	Billing Last Name
Billing Phone	
Billing Postal Code	

Update to ProfitMaker version 9.63.00 or higher if haven't already done so

1. Update ProfitMaker with the Tokenization Key, CC Processing URL, and CC Processing Path.

2. Within Company Information Maintenance > Credit authorization, make sure have the following fields entered:

- Api-Key - Leave the existing Key. If this is the first time setting up, enter the Key.
- Tokenization Key - Enter the new Tokenization Key
- CC Processing URL - If not filled in, will default to <http://localhost>
- CC Processing Path - If not filled in, will default to c:\inetpub\wwwroot



Credit Card Authorization - Un # 0

Authorization
PromoPayment

Level three information

Api-Key [REDACTED]

Tokenization Key [REDACTED]

CC Processing URL

CC Processing Path

Test mode

Delete vault records Edit Prev Next Save Cancel Close

Once this is saved, log out of ProfitMaker and back in for Company Information changes to take effect.

Notes:

- PromoPayment will perform the collection of credit card information outside of ProfitMaker using an HTML form that will request the credit card #, expiration date and credit card security code. None of this information will be stored at any point on the local PC nor in any ProfitMaker related database tables.

The screenshot shows a web browser window titled "PromoPayment". The form is divided into several sections:

- Bill to:** Jaine Coleman Cadillac, 9349 Riverfront Road, PO Box 334-AA, Burlington, IA 54643-3454
- Ship to:** Jaine Coleman Cadillac #1, 35559849349 Riverfront Road, PO Box 334-AA, Burlington, IA 54643-3454
- Summary:** Sub Total: 23.01, Shipping: 10.00, Tax: 2.06, Grand Total: 35.07
- Credit Card Payment:** Credit Card Number: 4111 1111 1111 1111, Expiration Date: 02 / 28, Security Code (CVV): 333. A "Submit" button is located below the CVV field.
- Footer:** A logo for "PromoPayment" is visible in the bottom right corner.